

WA Will Bank Deposit Form



Public Trustee

 WA Will Bank

To deposit a Will for safekeeping in the Public Trustee's WA Will Bank, please fill out this form and bring it, along with your **original Will** and two forms of current identification, to:

Public Trustee, 553 Hay St, Perth WA 6000

Open: 8:30am – 4:30pm (Mon to Fri). Call 1300 746 116.

Alternatively, please send all required documentation with certified copies of approved ID documents. You may be contacted to verify your identity.

 **NEVER attach/clip/staple this form or any other document to your original Will.**

You may wish to tell your executor/s of the location of your Will.

Testator details (circle): Mr, Mrs, Ms, Miss, Dr

Surname: _____

Given name: _____

Middle name/s: _____

Address: _____

Suburb: _____

State: _____ Postcode: _____

PO Box: _____

Suburb: _____

State: _____ Postcode: _____

Telephone: Home: _____

Work: _____

Mobile: _____

Fax: _____

Email address: _____

Date of Birth: / /

Date of Will: / /

Is this your current Will? Yes No

Executor details:

Public Trustee WA Other (please specify):

Mr, Mrs, Ms, Miss, Dr

Surname: _____

Given name: _____

Middle name/s: _____

Address: _____

Suburb: _____

State: _____ Postcode: _____

Home telephone: _____

Mobile: _____

Email address: _____

Date of birth: / /

Substitute executor details (if applicable):

Public Trustee WA Other (please specify):

Mr, Mrs, Ms, Miss, Dr

Surname: _____

Given name: _____

Middle name/s: _____

Address: _____

Suburb: _____

State: _____ Postcode: _____

Home telephone: _____

Mobile: _____

Email address: _____

Date of birth: / /

Previous Wills:

Do you have any previous Wills? Yes No

Date of last previous Will (if known): / /

Execution check list

Is the Will:

Dated? Yes No

Signed by the testator? Yes No

Witnessed by two people? Yes No

Office Use Only
Tick if accurate

If the answer to any of the above questions is "No", this might cause a problem. The Public Trustee will accept the document, but suggests that you seek legal advice.

Will condition check list

Does the Will have:

Any pages missing? Yes No

Alterations on it? Yes No

Exposed pin holes? Yes No

Other documents attached to it? Yes No

Clip marks on it? Yes No

Any loose pages? Yes No

If the answer to any of the above questions is "Yes", this might cause a problem. The Public Trustee will accept the document, but suggests that you seek legal advice.

Lodgment declarations:

By signing this document, I acknowledge that:

- The information in this form is to the best of my knowledge true and correct.
- My Will is going to be scanned and an electronic copy kept so that a copy can be recovered in the unlikely event of a disaster.
- By accepting this Will for storage, the Public Trustee does not make any comment as to its wording or validity.

- It is my responsibility to keep my Will and the contact details I provide to the Public Trustee up-to-date if my circumstances change.
- My personal details will be used in data matching so that my death can be confirmed and executor contacted.
- If the Public Trustee is named as executor in my Will, it has the right to renounce.
- The Public Trustee does not provide copies of your Will. Please make a copy before depositing your will but do not unbind or unstaple it when doing so.

Testator Signature: _____

Date: / /

To deposit, you will need to bring:

- Original Will
- Two (2) forms of current identification for the testator (including passport, drivers licence or other approved photo ID). If documents are sent by registered mail, certified copies of ID are required.

Third party deposits (if applicable)

Additional declarations (check boxes):

- I confirm that the testator is alive at the time of lodging this Will, and has signed the declaration.
- I understand that a lodgment and storage fee of \$195 per Will may apply for third party deposits.

Third party depositors will require:

- Original Will
- Two (2) forms of current ID for both depositor and testator (including passport, drivers licence or other approved photo ID).

Please note: If testator is not present, certified copies of their ID are required.

Insert Full Name of Depositor: _____

Depositor Signature: _____

Date: / /

OFFICE USE ONLY:

Lodgment Date: / /

Lodgment Officer: _____

MATE ID: _____

Receipt No: _____

Testator ID 1 sighted: Yes Attached

Testator ID 2 sighted: Yes Attached

Depositor ID 1 sighted: Yes No N/A

Depositor ID 2 sighted: Yes No N/A

If any answer on the execution and Will condition check lists is not accurate, has the depositor been advised? Yes No

If needed, give details